



a'XYKno Capital Services Private Limited

Leaders in Natural Resource & Energy Advisory

(An ISO 9001:2015 Certified Company)

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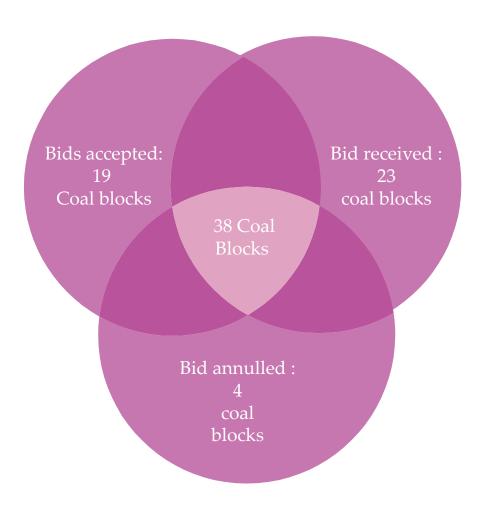
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Synopsis:

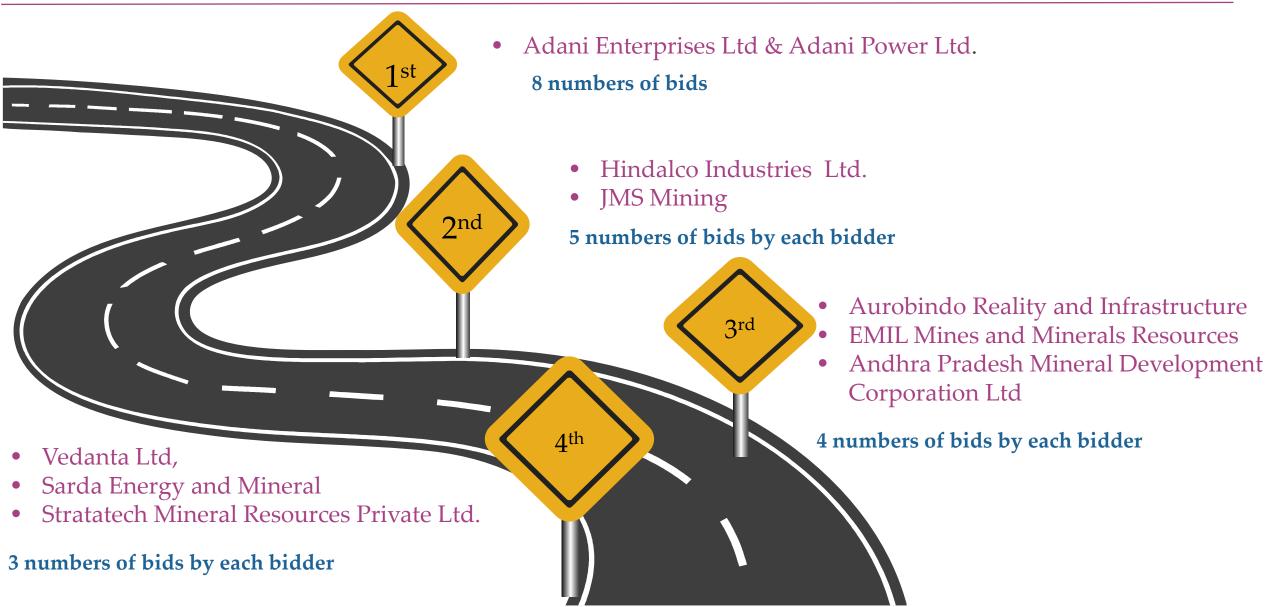




- On 30th September 2020, the Nominated Authority, Ministry of coal, GoI has opened technical bids submitted by 42 bidders for revised 38 numbers of coal blocks for commercial coal mining.
- Only one Technical Bid has been received for Chendipada & Chendipada-II, Kuraloi (A) North and Seregarha Coal Blocks. Due to submission of single bid, the tender process for the said Coal Blocks have been annulled as per tender conditions.
- No bids have been received for 15 blocks, namely, Chitarpur, Choritand Tiliaya, Machhakata & Mahanadi, Marki Barka, North Dhadu, Shankarpur Bhatgaon II Extn., Sondhia, Thesgora-B/Rudrapuri, Brahmanbil & Kardabahal, Dolesara, Jarekela, Jharpalam-Tangarghat, Marwatola Sector-VI & Sector-VII and Phuljhari (East & West).

Highest Number Of Bids Submitted By Bidders

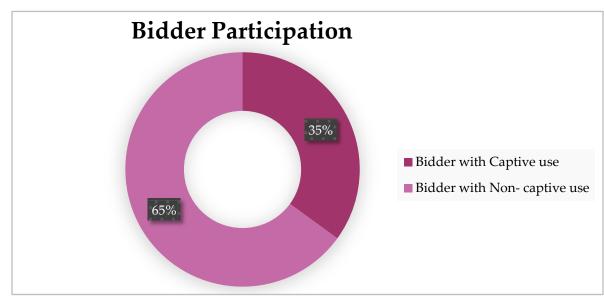


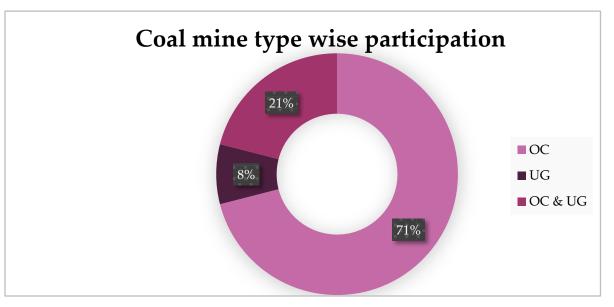


State-wise Participation in Bids



| State | Total block | Participation In Blocks | Total no. of Bids received | Avg. bids |
|----------------|-------------|----------------------------|-------------------------------|-----------|
| Chhattisgarh | 7 | 2 | 11 | 5.50 |
| Jharkhand | 9 | 6 | 24 | 4.00 |
| Madhya Pradesh | 11 | 8 | 26 | 3.26 |
| Maharashtra | 2 | 2 | 5 | 2.50 |
| Odisha | 9 | 5 | 10 | 2.00 |
| Total | 38 | 23 | 76 | 3.30 |





List Of Bidders – Auction Of Coal Mines For Sale Of Coal



| Sr. no | Name of bidder | No of blocks |
|--------|---------------------------------|-----------------|
| 1. | Adani Enterprises | 7 |
| 2. | JMS Mining Ltd | 5 |
| 3. | Hindalco Indusries | 5 |
| 4. | APMDC | 4 |
| 5. | Essel Mining | 4 |
| 6. | Aurobindo Infra ltd | 4 |
| 7. | Sarda Energy & Mineral | 3 |
| 8. | Vedanta Ltd | 3 |
| 9. | Stratatech Mineral Resources | 3 |
| 10. | Jindal Power ltd | 2 |
| 11. | JSPL | 2 |
| 12. | India Coke & Power | 2 |
| 13. | Chowgule Infra | 2 |
| 14. | Sunflag Iron & Steel | 2 |

| Sr. no | Name of bidder | No of blocks |
|--------|-------------------------------|-----------------|
| 15. | Everdeliver Logistics | 1 |
| 16. | Bhupati Mining | 1 |
| 17. | Alankar Tradelinks | 1 |
| 18. | Shri Jai Babu Casting | 1 |
| 19. | Gagaramchak Mining | 1 |
| 20 | BALCO | 1 |
| 21. | Agarwal Mining | 1 |
| 22. | Adani Power | 1 |
| 23. | JSW Steel | 1 |
| 24. | DB Power | 1 |
| 25. | Nuvoco Vistas | 1 |
| 26. | Inspire Construction & Coal | 1 |
| 27. | Dilip Buildcon | 1 |
| 28. | Mahaveer Clean Fuel Mining | 1 |

| Sr. no | Name of bidder | No of blocks |
|--------|------------------------------|-----------------|
| 29. | Bansal Construction Works | 1 |
| 30. | Boulder Stone Mart | 1 |
| 31. | Net Energy | 1 |
| 32. | ND Pharma | 1 |
| 33. | Yazdani International | 1 |
| 34. | Refex Industries | 1 |
| 35. | NALCO | 1 |
| 36. | Chendipada Collieries | 1 |
| 37 | Fairmine Carbon | 1 |
| 38. | Saraf Loading Company | 1 |
| 39. | JSNilkanth Coal Mining | 1 |
| 40. | Cuprum Bagrodia | 1 |
| 41. | Welspun Steel | 1 |
| 42. | Adicorp Enterprises | 1 |

List of Mines where the Bids are submitted:



| Sr. no | Name of Mine | Number of Bid received |
|--------|--|---------------------------|
| 1-2 | Gotitoria (East) & Gotitoria (West) | 8 |
| 3. | Gare Palma-IV/7 | 8 |
| 4. | Brahmadiha | 6 |
| 5. | Urma paharitola | 6 |
| 6. | Gondulpara | 4 |
| 7. | Radhikapur East | 4 |
| 8. | Radhikapur West | 4 |
| 9. | Rajhara Central and Eastern | 4 |
| 10. | Saharpur East | 4 |
| 11. | Saharpur West | 4 |
| 12. | Bandha | 3 |
| 13. | Chakla | 3 |
| 14. | Gare palma IV/1 | 3 |
| 15. | Marki mangli II | 3 |
| 16. | Urtan North | 3 |

| Sr. no | Name of Mine | Number of Bid received |
|--------|-----------------------------|---------------------------|
| 17 | Dhiruli | 2 |
| 18. | Takli Jenha South and North | 2 |
| 19. | Urtan | 2 |

Key Thought

- ■2 or more bids have been received for only 19 coal blocks and
 in 4 coal blocks, single bid has been received by MoC which
 have been annuled.
- ■It is therefore transpired that MoC may come up shortly with another tranche for auction of remaining 19 Coal blocks stipulated in CMSP Act 2015

About a'XYKno



- a'XYKno is an ISO 9001 : 2015 Certified company with a Strong Natural Resources focus. Cross Cultural & Cross Functional team of team of 100+ professional including Geologists, Mining Engineers, Mine Planners, Mineral Economists, Power Engineers, Regulatory Experts, Environmental Experts, Chartered Accountants with more than 30 years of experience & deep domain knowledge
- During this process, a'XYKno had innovated a number of client specific models, to suit their individual requirements.
- Robust Advisory portfolio We have advised for Fast Track Development of 35+ Natural Resources Assets of Coal, Iron ore, Base metals & Fertilizer minerals, aggregating to 10 Billion tonnes of Mineral resources & 18,000 MW of Power Projects.
- a'XYKno has strong capabilities in India Entry Strategy, Cross border Mergers & Acquisitions, Public Private Partnership, Transaction Advisory, Project Management Advisory, Due diligence, Corporate Advisory, Assets Valuation etc.

We are the only one stop shoppe in India who have experts of Coal & Other Resources, Energy, Financial & Commercial Advisory, Infrastructure, Logistic, Legal & Regulatory Advisory all under one roof.



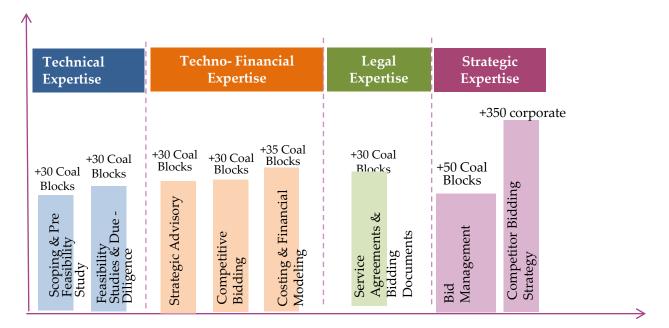
a'XYKno- Pioneer and Leader in Coal Advisory

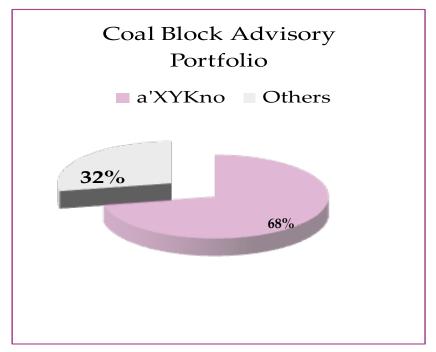
a'XYKno is a pioneer and a leader in introducing Competitive Bidding and Auctioning of coal for more than 20 coal blocks between 2008 to 2014. Further in the year 2015, the coal auctioning model introduced by a'XYKno has been adopted by Modi led government for auctioning of coal blocks & same has been followed for commercial mining as well.

360⁰ Advisory in Coal Sector

Strong in-house team of cross functional dedicated professionals across values chain represented by Mining Experts ,Geo-scientists, Mineral Economist, Financial Modelling Experts, Bid Strategist, Valuation Banker , Logistics Experts, Regulatory & Policy experts , CAs, MBAs ,IITians, Experienced

Investment Bankers, Engineers (Across sectors) and Lawyers all under one roof.





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